

Fill in this information to identify the case:

Debtor name Spicey Partners Real Estate Holdings, LLC, et al.
 United States Bankruptcy Court for the: Southern District of Texas
 (State)
 Case number (If known): 24-90572 (CML)

☒ Check if this is an amended filing

Chapter 11 Cases: Consolidated List of Creditors Who Have the Thirty (30) Largest Unsecured Claims and Are Not Insiders

This list includes: (i) trade debt claimants, ordered by asserted claim amount; (ii) indemnity/contribution claimants, ordered alphabetically; and (iii) individual EtO claimants, ordered alphabetically. This list does not include any person or entity who is an "insider" under section 101(31) of title 11 of the United States Code. This list was prepared with information available to the Debtors. The Debtors reserve the right to amend this list based on additional information they may identify. The information contained in this list shall not constitute an admission by, nor shall it be binding on, the Debtors.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	ATS International Services 725 Opportunity Dr., St. Cloud, MN 56301		Trade				\$93,000.00
2	Balchem Corporation 5 Paragon Drive Montvale, NJ 07645	(973)209-4388	Trade				\$41,000.00
3	Mesa Labs 12100 W. 6 th Ave. Lakewood, CO 80228	(520) 534-1249 jeff.zahniser@mesalabs.com	Trade				\$25,864.00
4	Vire Control System LLC 8166 Highway 103 Clarksville, AR 72830		Trade				\$25,323.00
5	Connektd 404 Main Street East Greenwich, RI 02818	(401) 886-5111	IT Services				\$12,000.00
6	Isomedix Operations, Inc.	c/o JONES DAY Philip M. Oliss (216) 586-3939	Indemnification claims related to EtO litigation	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
7	Medline Industries, Inc.	c/o Johnson & Bell, Ltd. H. Patrick Morris morrisp@jbltd.com	Indemnification claims related to EtO litigation	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
8	Vantage Specialty Chemicals, Inc.	c/o KIRKLAND & ELLIS LLP Brenton Rogers (312) 862-2000 brenton.rogers@kirkland.com	Indemnification claims related to EtO litigation	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
9	CHS Property Development LLC	c/o GOLDBERG SEGALLA LLP Anthony I. Perchiacca, Esq. (973) 681-7000 gbuermann@goldbergsegalla.com	Indemnification claims related to EtO litigation	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
10	iuvo Bioscience-Erie, LLC	c/o Manko, Gold, Katcher & Fox, LLP Diana A Silva 484-430-2347 dsilva@mankogold.com	Indemnification claims related to EtO litigation	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
11	iuvo Bioscience Operations, LLC	c/o Manko, Gold, Katcher & Fox, LLP Diana A Silva 484-430-2347 dsilva@mankogold.com	Indemnification claims related to EtO litigation	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated

12	Erie Sterilization Real Estate, LLC	c/o Manko, Gold, Katcher & Fox, LLP Diana A Silva 484-430-2347 dsilva@mankogold.com	Indemnification claims related to EtO litigation	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
13	Moog, Inc.	c/o Hodgson Russ LLP Attn: Ryan J. Lucinski The Guaranty Building 140 Pearl Street, Suite 100 Buffalo, NY 14202 (716) 848-1343 rlucinski@hodgsonruss.com	Indemnification claims related to EtO litigation	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
14	Tartan Holdings, LLC	c/o Manko, Gold, Katcher & Fox, LLP Diana A Silva 484-430-2347 dsilva@mankogold.com	Indemnification claims related to EtO litigation	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
15	Bennet, P. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
16	Bolden, H. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
17	Durling, D. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
18	Garcia, P. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
19	Hacke, R. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
20	Howe-O'Rusa, V. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
21	Knobbe, P. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated
22	Lefaiver, K. [REDACTED]	cc: Bosworth Law Attn: Thomas E. Bosworth 123 So. Broad Street, Suite 1100 Philadelphia, PA 19109 (267) 928-4183 Facsimile: (215) 689-2899 tom@tombosworthlaw.com	EtO cancer-related claims	Disputed/Contingent/Unliquidated	N/A	N/A	Unliquidated

23	Miller, D. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
24	Morton, L. [REDACTED]	cc: Cohen Placitella & Roth, PC Attn: Michael Coren Attn: Drew M. Renzi Two Commerce Square, Suite 2900 2001 Market Street Philadelphia, PA 19103-7054 (215) 567-3500 mcoren@cpirlaw.com drenzi@cpirlaw.com	EtO cancer-related claims	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
25	Motley, B. [REDACTED]	cc: Napoli Shkolnik PLLC Attn: John Fonda 1213 Culbreth Dr., Suite 227 Wilmington, NC 28405-3639 (919) 374-1971 jfonda@napolilaw.com	EtO cancer-related claims	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
26	Phelps, H. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
27	Rouse, K. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
28	Scheffler, D. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
29	Scott, D. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
30	Stewart, D. [REDACTED]	cc: Edelson PC Attn: Jay Edelson 350 North LaSalle Street, 14th Floor Chicago, IL 60654 (312) 589-6370 jedelson@edelson.com	EtO cancer-related claims	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated

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United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): 20-90572 (CML)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Top 30 List

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/22/2024
MM / DD / YYYY

X /s/ David G. Howe
Signature of individual signing on behalf of debtor

David G. Howe
Printed name

Chief Operating Officer
Position or relationship to debtor